

## Mix 'N Match

Mix 'N Match

**Department**  
 Beer

**Price Group ID**  
 6for6

**Quantity Required**  
 6

**Start Date**  
 3/25/2011

**Price Group Type**  
 Bulk Price

**Description**  
 6 Beers for \$6.99

**Bulk Price**  
 \$6.99

**End Date**  
 4/1/2011

Lock Price for additional items once quantity is reached

**Items in Group**

Item Number	Item Name	Price
1	Beer - Porter	\$1.59
10	Beer - Lager	\$1.70
2	Beer - IPA	\$1.34
3	Beer - Stout	\$1.47
4	Beer - Amber	\$1.47
5	Beer - Brown Ale	\$1.47
6	Beer - Pale Ale	\$1.47
7	Beer - Belgium Ale	\$1.59
8	Beer - American	\$1.59
9	Beer - Hefeweizen	\$1.59

**Buttons:** Add Item, Delete Item, Add Price Group, Quick Help, Delete Price Group, Save, Add Discount Level, Delete Discount Level, Cancel

**Discount Levels:**

Quantity	Amount

**Mix 'N Match Pricing** is a customer loyalty feature that allows you to set up price groups so that customers can automatically receive a discount for purchasing a mixture of different items.

For example, you can set up a "Beer Bulk Price " where 6 beers with all different prices will be a total of \$6.99.

A discount can be in the form of a percentage, dollar amount or bulk price. Mix 'N Match groups can have a start and end date so you can set up sales in advance and have them activate automatically.

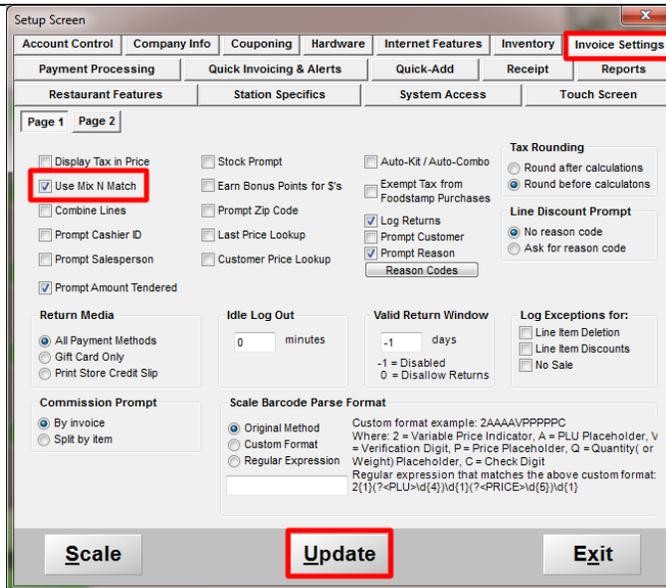
## Enabling Mix 'N Match

Before using Mix 'N Match it must be enabled in the **Setup Screen**.

To access the setup screen select **Manager** from the login screen (Options, from the invoicing screen), enter any requested credentials and follow these steps:



1. Select **Setup** and then **Setup Screen**.



2. Select the **Invoice Settings** tab, under **Page 1**:
  - Make sure **Use Mix N Match** is checked.
3. Select **Update**.

## Mix 'N Match Screen Breakdown

The screenshot shows a software window titled "Mix 'N Match". It contains several input fields and buttons. On the left side, there is a "Department" dropdown menu set to "NONE", a "Price Group ID" text box, a "Quantity Required" text box, a "Start Date" text box with "3/25/2011" entered, a "Price Group Type" dropdown menu, and a "Discount Amount" text box. On the right side, there is a "Description" text box, an "Amount to Discount" text box with "\$0.00" entered, an "End Date" text box with "3/25/2011" entered, and four checkboxes labeled "Tax 1", "Tax 2", "Tax 3", and "Foodstampable". Below these fields is a table titled "Items in Group" with columns for "Item Number", "Item Name", and "Price". To the right of the table are "Add Item" and "Delete Item" buttons. At the bottom of the window are "Add Price Group", "Delete Price Group", "Quick Help", "Save", and "Cancel" buttons.

1. Select **Add Price Group**.
2. Use the dropdown under **Department** to select the department you would like to have this Mix 'N Match in.
3. Enter the **Price Group ID** (CRE/RPE will use this ID for tracking purposes) for example **6for6**.
4. Enter the **Description** (What you would like to call this group) for example **6 Beers for \$6.99**.
5. Enter the **Quantity Required**.

**Note:** **Amount to Discount** will change depending on what is selected under **Price Group Type**.

6. Enter the **Start Date** and **End Date** (This will be the range that the Mix 'N Match will be valid).
7. Use the dropdown under **Price Group Type** to select one of the following price groups:

**Discount Amount:** This is a dollar amount discount. For example if you would like to give the customer \$1.00 off for purchasing two of any items specified, you will use this **Price Group Type**.

Selecting **Discount Amount** will change the following on the **Mix 'N Match** screen:

- The field next to **Quantity Required** will change to **Amount to Discount**. Here we will specify the amount to be discounted from the invoice.
- The ability to make this Mix 'N Match item taxable (**Tax1, Tax2, Tax3**).
- The ability to make this Mix 'N Match item **Foodstampable**.

**Discount %:** This is a discount percent. For example if you would like to give the customer 10% Discount for purchasing two of any items specified, you will use this **Price Group Type**.

Selecting **Discount %** will change the following on the **Mix 'N Match** screen:

- The field next to **Quantity Required** will change to **Discount Percentage**.
- The feature **Lock Price for additional items once quantity is reached** will be enabled.

**Note:** This feature will apply the discounted price for any additional items added to the invoice that, are part of the **Mix 'N Match**.

- The **Discount Levels** section will be enabled.

**Note:** Discount levels can be configured to add additional discounts for a different number of items purchased.

**Bulk Price:** A bulk price will automatically adjust each item in the price group to reflect a package price. For example if you want to sell Six beers for \$6.99 and each beer is \$1.50 we can specify the total price for all the 6 beers together.

Selecting **Bulk Price** will change the following on the **Mix 'N Match** screen:

- The field next to **Quantity Required** will change to **Bulk Price**.
- The feature **Lock Price for additional items once quantity is reached** will be enabled.

**Note:** This feature will apply the discounted price for any additional items added to the invoice that, are part of the **Mix 'N Match**.

- The **Discount Levels** section will be enabled.

**Note:** Discount levels can be configured to add additional discounts for a different number of items purchased.

In the example below we have created a department named Beer and the following inventory:

- Beer – Porter
- Beer – IPA
- Beer – Stout
- Beer –Brown Ale
- Beer – Amber
- Beer – Pale Ale
- Beer – Belgium Ale
- Beer – America
- Beer – Hefeweizen
- Beer – Lager

For more information on creating Inventory please see the document titled **Creating New Inventory Items** at the link below:

For more information on creating Departments please see the document titled **Creating Departments** at the link below:

- <http://faq.pcamerica.com>

## Creating Mix 'N Match Bulk Pricing - Example

The screenshot shows the 'Mix 'N Match' configuration window. The 'Department' is set to 'Beer'. The 'Price Group ID' is '6for6', 'Quantity Required' is '6', 'Start Date' is '3/25/2011', and 'End Date' is '4/1/2011'. The 'Price Group Type' is 'Bulk Price'. The 'Description' field contains '6 Beers for \$6.99' and the 'Bulk Price' is '\$6.99'. There is a checkbox for 'Lock Price for additional items once quantity is reached' which is currently unchecked. Below this is a table of 'Items in Group' with columns for Item Number, Item Name, and Price. The items listed are various beer types with their respective prices. At the bottom, there are buttons for 'Add Price Group', 'Delete Price Group', 'Quick Help', 'Save', 'Add Item', 'Delete Item', 'Add Discount Level', 'Delete Discount Level', and 'Cancel'.

Item Number	Item Name	Price
1	Beer - Porter	\$1.69
10	Beer - Lager	\$1.70
2	Beer - IPA	\$1.34
3	Beer - Stout	\$1.47
4	Beer - Amber	\$1.47
5	Beer - Brown Ale	\$1.47
6	Beer - Pale Ale	\$1.47
7	Beer - Belgium Ale	\$1.69
8	Beer - American	\$1.69
9	Beer - Hefeweizen	\$1.69

1. In this example we selected **Add Price Group** and then selected **Bulk Price** under **Price Group Type**.
2. We then entered the following information:
  - For **Price Group ID** we entered **6for6**.
  - For **Description** we entered **6 Beers for \$6.99**.
  - For **Quantity Required** we entered **6**.
  - For **Bulk Price** we entered **\$6.99**.
  - The **Start Date** and **End Date** for the sale.
3. We will then need to select **Add Item**.

The screenshot shows the 'Select an item to add to the Price Group' window. It features a table with columns for Item Number, Description, Price, Stock, Description 2, and Vendor Part Num. Below the table are dropdown menus for 'Category', 'Department', and 'Vendor'. There are also radio buttons for 'Item Number', 'Description', and 'Vendor Part Num'. A search bar is present with the text 'Enter Search Text:'. At the bottom, there are 'Select' and 'Cancel' buttons, and a 'Search' button with a magnifying glass icon. A 'Keyboard' section on the right lists various filters like 'Modifiers', 'Modifier Groups', 'Choice Items', 'Kits', 'Rentals', 'Style Items', and 'Serial Number Items'.

4. At the Inventory lookup window you can use the dropdown to select the department for the items you would like to add (in our example **Beer**).
5. you can also enter text to search for the item for under **Enter Search Text**.
6. Highlight the item you would like to add and select, **Select**.

**Note:** You will need to repeat steps 3 through 6 for each item you would like to add.

Mix 'N Match

Department: Beer

Price Group ID: 6for6

Quantity Required: 6

Start Date: 3/25/2011

Price Group Type: Bulk Price

Description: 6 Beers for \$6.99

Bulk Price: \$6.99

End Date: 4/1/2011

Lock Price for additional items once quantity is reached

Item Number	Item Name	Price
1	Beer - Porter	\$1.69
10	Beer - Lager	\$1.70
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5	Beer - Brown Ale	\$1.47
6	Beer - Pale Ale	\$1.47
7	Beer - Belgium Ale	\$1.69
8	Beer - American	\$1.69
9	Beer - Hefeweizen	\$1.69

Buttons: Add Price Group, Delete Price Group, Quick Help, Save, Add Item, Delete Item, Add Discount Level, Delete Discount Level, Cancel

7. After adding all the items select **Save**.

### Discount Levels

Quantity	Amount
12	12.99

Buttons: Add Discount Level, Delete Discount Level

8. If you would like to add additional discounts to this mix and match select **Add Discount Level**.

9. Enter the **Quantity Required**.

10. Enter the **Price**.

11. Select **Save**.

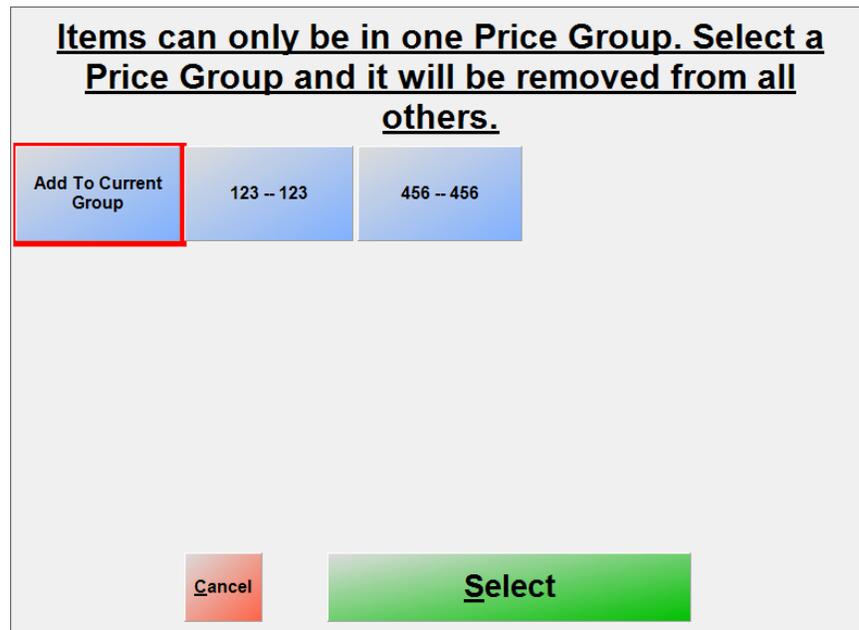
### Mix N Match – Other Information

Items can only be added to one mix n match group.

In order to prevent price group conflicts 12.6035 and above will only allow items to be in one price group.

When adding inventory items to a new group you will be asked to do one of the following options:

These options will be available after upgrading to the latest patch.



- **Add To Current Group** – This will remove the item from each other price group that the item is a part of. This can be useful when trying to create a new price group and the item is already part of another one.
- **Choose a different price group** – This option is used when adding an item to another price group If it is already part of other multiple groups. This option will give you a selection of all other price groups that the item is a part of and then ask you to select which price group (from the list) you would like to keep the item in.